

May 18, 2024

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**BSE Limited**  
Corporate Relations Department,  
1st Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

Dear Sir / Madam,

**Sub.: Details Required for Corporate Announcement filed under Regulation 30 of SEBI (LODR) Regulations, 2015**

**Scrip Code - 501150 and NSE Scrip Code - CENTRUM**

With reference to the captioned subject, we wish to inform you that the Board of Directors of the Company at its Meeting held on May 17, 2024, approved the following:

1. raising of funds upto Rs. 1000 crore through issuance(s) of Non-Convertible Debentures and
2. raising of funds through issue of securities either by way of rights issue or by way of a private placement (including but not limited through a Qualified Institutional Placement) in accordance with the provisions of the applicable law upto Rs. 1000 crore.

The details as required under Clause 2.1 of Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July, 2023 are enclosed as Annexure A.

This intimation is also being uploaded on the Company's website at [www.centrum.com](http://www.centrum.com). You are requested to kindly note the same. This is for your information.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully,  
**For Centrum Capital Limited**

**Parthasarathy Iyengar**  
**Company Secretary & Compliance Officer**  
**Membership No. A21472**

Encl.: a/a

Disclosures as per the SEBI Circular no SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

**Issuance of securities:**

Sr. No.	Details of Events that need to be provided	Information of such events(s)
a.	type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares, fully/partly convertible debentures, securities convertible into equity shares, Non-convertible debentures and warrants
b.	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	public issue, preferential allotment, private placement including qualified institutional placement (“QIPs”), rights issue, Global Depository Receipts (the “GDRs”), American Depository Receipts (the “ADRs”), foreign currency convertible bonds (the “FCCBs”), a composite issue of non-convertible debentures and warrants
c.	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	upto Rs. 1000 Crore (Rupees One Thousand Crore only)
d.	in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): i. names of the investors; ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	The issue of securities may be consummated in one or more tranches at such time or times at such price as may be determined by the Board in its absolute discretion, taking into consideration prevailing market conditions and other relevant factors.
e.	in case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):	Not Applicable
f.	in case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed;	The issue of securities may be consummated in one or more tranches at such time or times at such price as may be determined by the Board in its absolute discretion, taking into consideration prevailing market conditions and other relevant factors

	<p>ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs;</p> <p>iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's;</p> <p>iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate);</p> <p>v. change in terms of FCCBs, if any;</p> <p>vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs &amp; subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);</p>	
g.	<p>in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):</p> <p>i. size of the issue;</p> <p>ii. whether proposed to be listed? If yes, name of the stock exchange(s);</p> <p>iii. tenure of the instrument - date of allotment and date of maturity;</p> <p>iv. coupon/interest offered, schedule of payment of coupon/interest and principal;</p> <p>v. charge/security, if any, created over the assets;</p> <p>vi. special right/interest/privileges attached to the instrument and changes thereof;</p> <p>vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;</p> <p>viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;</p>	<p>The issue of Redeemable Non-Convertible Debentures ('NCDs'), up to Rs.1,000 Crore (Rupees One Thousand Crore Only) may be consummated in one or more tranches at such time or times at such price as may be determined by the Board in its absolute discretion, taking into consideration prevailing market conditions and other relevant factors.</p>

	ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	
h.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable